



## Wealth Diversification and Succession Planning with an ESOP

**APRIL 2017**

It's your business. You have dedicated much of your time, energy, passion and fiscal resources to making it successful. Your business has loyally served its customers and employed many dedicated employees over the years. You wish only the best for your company's future, but it's time to start thinking about your own future. Maybe you have been advised to diversify your wealth. Perhaps you are ready to step back from day-to-day operations. But the reality of transferring all or part of the business is overwhelming. Where do you start?

Read the article [here](#).

This Client Alert has been prepared by Tucker Ellis LLP for the use of our clients. Although prepared by professionals, it should not be used as a substitute for legal counseling in specific situations. Readers should not act upon the information contained herein without professional guidance.

© 2025 Tucker Ellis LLP, All rights reserved.